



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 193200032W)

RESULTS OF MEETING IN CONNECTION WITH THE £250,000,000 FLOATING RATE COVERED BONDS DUE 2023 (ISIN: XS1790067745) (THE "COVERED BONDS") ISSUED PURSUANT TO THE U.S.\$10,000,000,000 GLOBAL COVERED BOND PROGRAMME ESTABLISHED BY THE COMPANY ON 23 NOVEMBER 2016

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Consent Solicitation Memorandum dated 18 May 2021 (the "**Consent Solicitation Memorandum**") issued by the Company.

Reference is made the announcement dated 18 May 2021 by Oversea-Chinese Banking Corporation Limited (the "**Company**") in relation to the commencement of the consent solicitation process to seek the approval of the holders of the Covered Bonds (the "**Covered Bondholders**") by way of an extraordinary resolution (the "**Extraordinary Resolution**") for, *inter alia*, the modification of the terms and conditions of the Covered Bonds and consequential or related amendments to the transaction documents for the Covered Bonds, such that on and from the Specified Interest Payment Date immediately following the date on which the Extraordinary Resolution is passed, the existing "GBP LIBOR" interest basis of the Covered Bonds shall be replaced by the "Sterling Overnight Index Average" interest basis (the "**Consent Solicitation**").

Results of Meeting

The Meeting to consider the Covered Bondholder Proposal was held on 9 June 2021. The Company wishes to announce that at the Meeting, the Extraordinary Resolution was duly passed, the Covered Bondholder Proposal was approved without any amendment, and that the Eligibility Condition was satisfied.

The Extraordinary Resolution shall be binding on all Covered Bondholders, whether present or not at the Meeting and whether or not voting in favour of the Extraordinary Resolution.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

9 June 2021

This announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this announcement. This announcement must be read in conjunction with the Consent Solicitation Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.

If a Covered Bondholder is in any doubt about any aspect of the Consent Solicitation and/or the action it should take, it should seek its own financial and legal advice, including as to any tax consequences, from its stock broker, bank manager, solicitor, accountant or other independent financial or legal adviser. None of the Company, the Solicitation Agent, the Bond Trustee, the Security Trustee, the Issuing and Paying Agent or the Tabulation and Information Agent is providing Covered Bondholders with any legal, business, tax or other advice.